

Comparative Data Report on Medicaid for the Southern Legislative Conference

Fiscal Affairs and Governmental Operations
Committee

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WHAT'S IN THE CDR???

CMS 64 AND 37

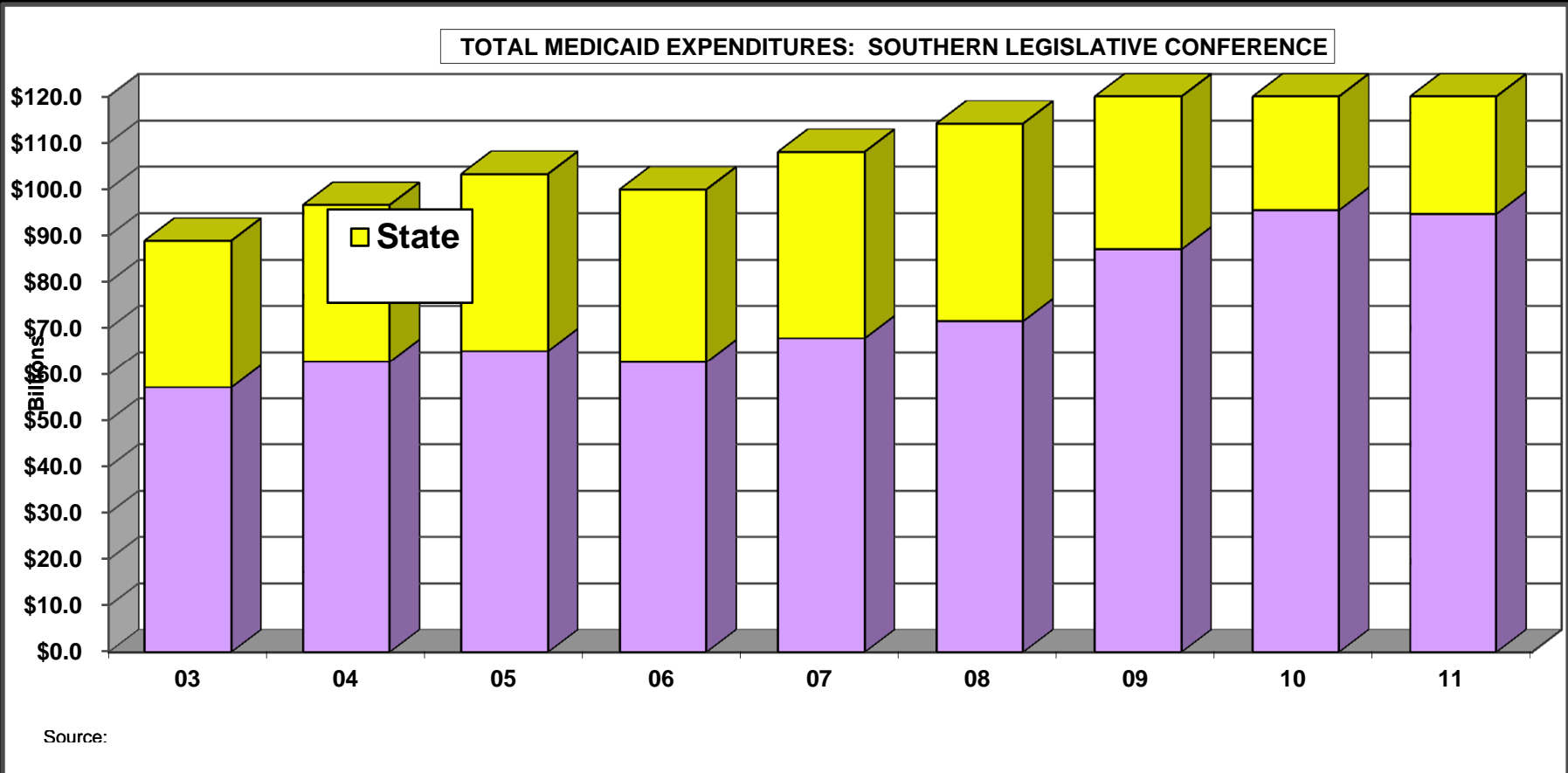
- CMS 64
- Provides ALL actual payments in the Medicaid Program for the FFY
- Includes pharmacy rebates, GME, DSH, other adjustments
- Data from FFY 03 to FFY 09
- CMS 37
- Provides projected payments for the next two fiscal years--in this report FFY 10 & FFY 11

WHAT'S IN THE CDR???

CMS MSIS

- Provides line-item recipient and payment data by type of service
- Provides recipient and payment data by maintenance assistance status, basis of eligibility, and demographics
- Provides the detailed data used to make state to state comparisons

Total Medicaid Expenditures: FFY 03 to FFY 11 Southern Legislative Conference



Medicaid Spending in the Southern Region

(excludes administrative costs)

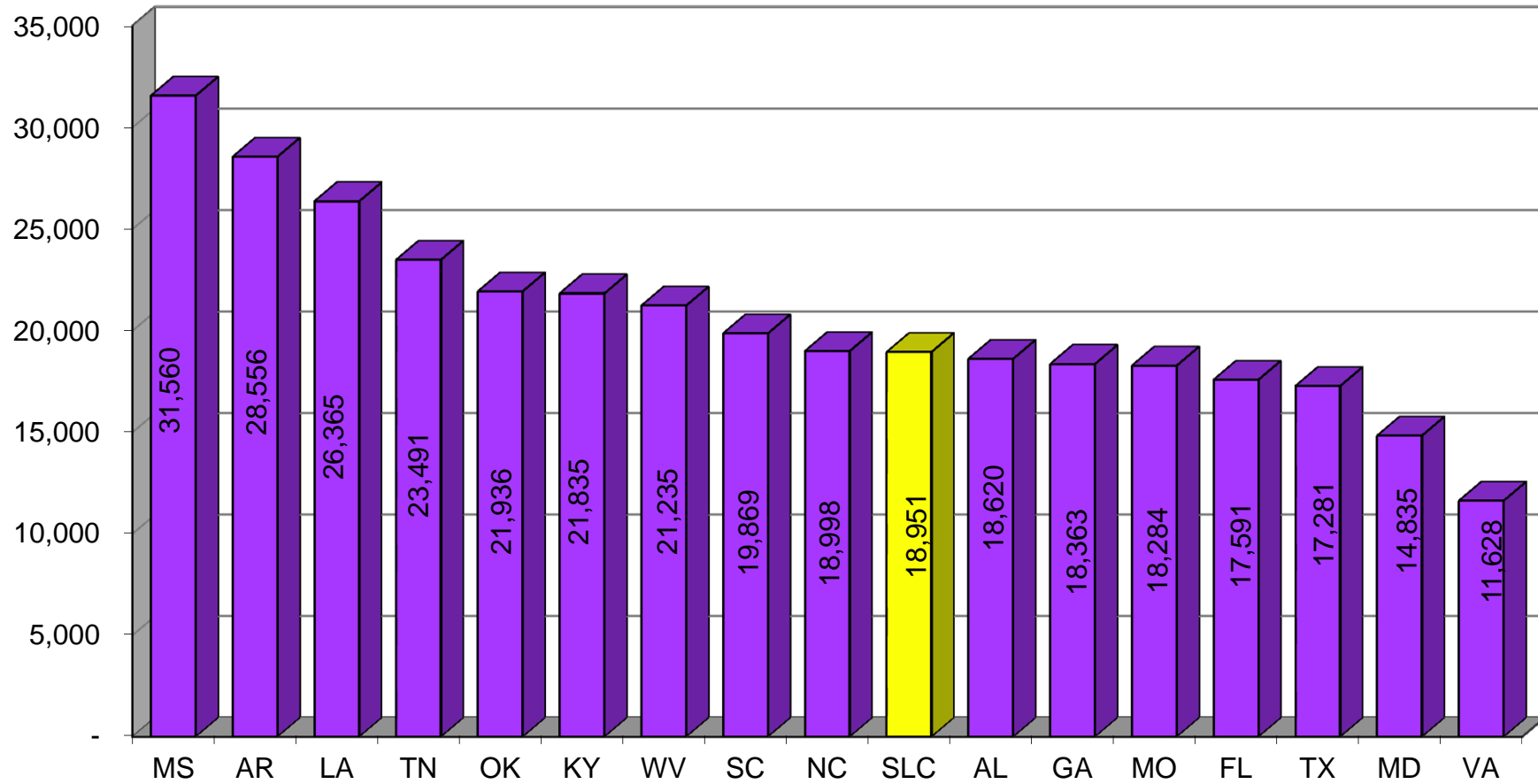
- FFY 09 expenditures were \$117.4 B
- FFY 08 expenditures were \$109.2 B
- An increase in total expenditures of 7.5% (compared to 5.6% for FFY 07 to FFY 08)
- FFY 03 forward reflects no years of double digit growth

Medicaid Spending in the Southern Region

(excludes administrative costs)

- FFY 10 total projected spending is \$127 B - 8.2% from FFY 09
- FFY 11 total projected spending is \$133.8 B – 5.4% from FFY 10 projected
- The annual rate of change over the eight year period from FFY 03 to projected FFY 11 is 5.9% per year
- Total spending increased from 84.7 B (FFY 03) to \$133.8 B (FFY 11) – 58%

CHART 10
MEDICAID RECIPIENTS PER 100,000 POPULATION
(FFY 09)



Source: CMS MSIS and U. S. Bureau of the Census population estimates. SLC column shows average of 16 southern states.

SLC Medicaid Recipients per 100,000 Population—18,951

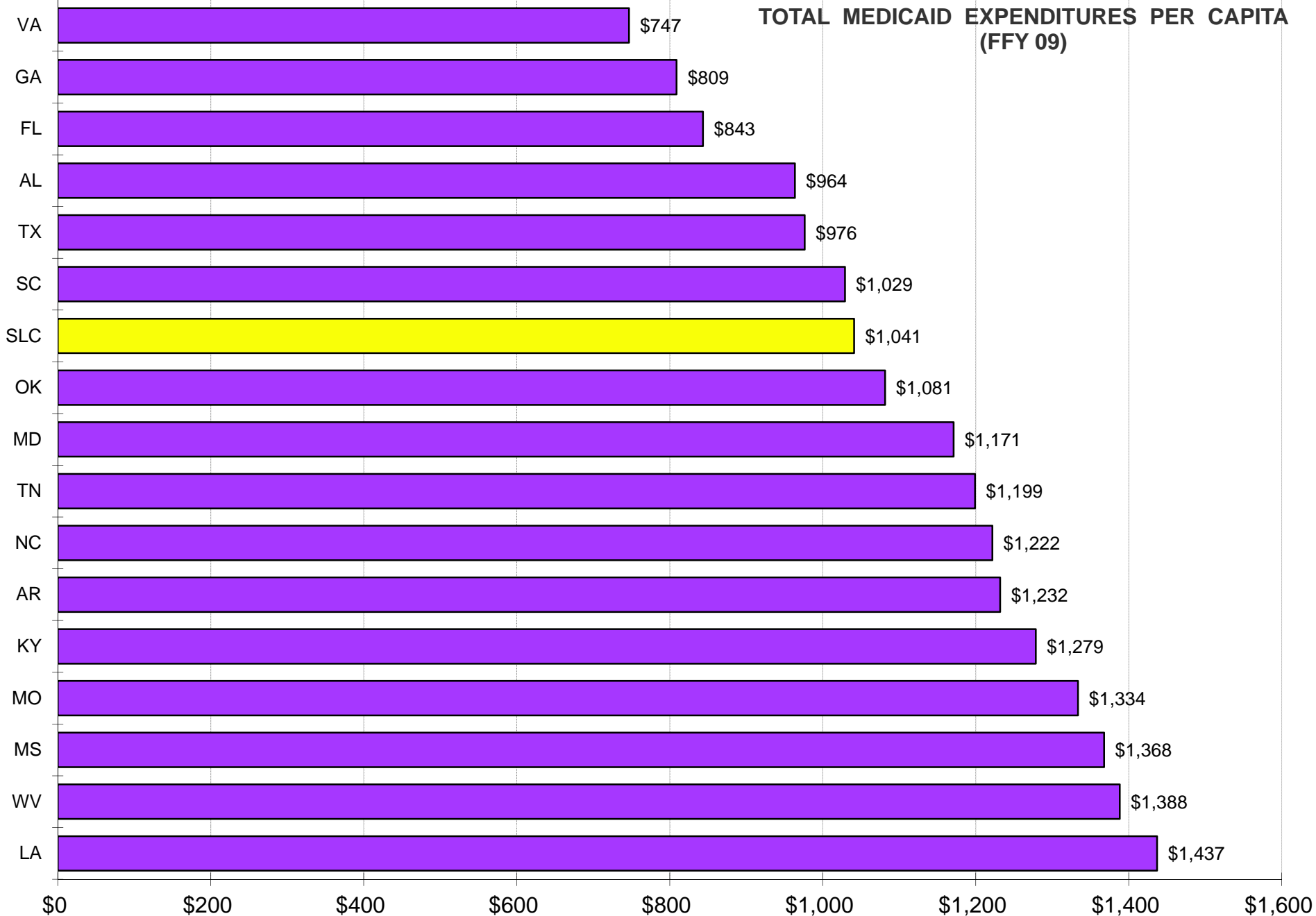
Virginia -11,628

- Increased enrollment – 9.2% from FFY 08 to 09
- State population increased by 1.1%
- Per capita income-- \$44 k
- Median HH--\$61.2 k
- 10.3% of population under the FPL.

Mississippi -31,560

- Increased enrollment – 41.7% from FFY 08 to 09
- State population increased by .4%
- Per capita income-- \$30.4 k
- Median HH--\$36.6 k
- 21.4% of population under the FPL.

CHART 3
TOTAL MEDICAID EXPENDITURES PER CAPITA
(FFY 09)



Source: CMS 64. Population estimates from U. S. Bureau of the Census.

SLC Medicaid Per Capita Expenditures--\$1,041

Virginia--\$747

- Population—7.88 m--12th in U.S.
- 916 k Recipients
- 11.6% in Medicaid
- Total program size--\$5.9 b.
- 10.3% of population below FPL

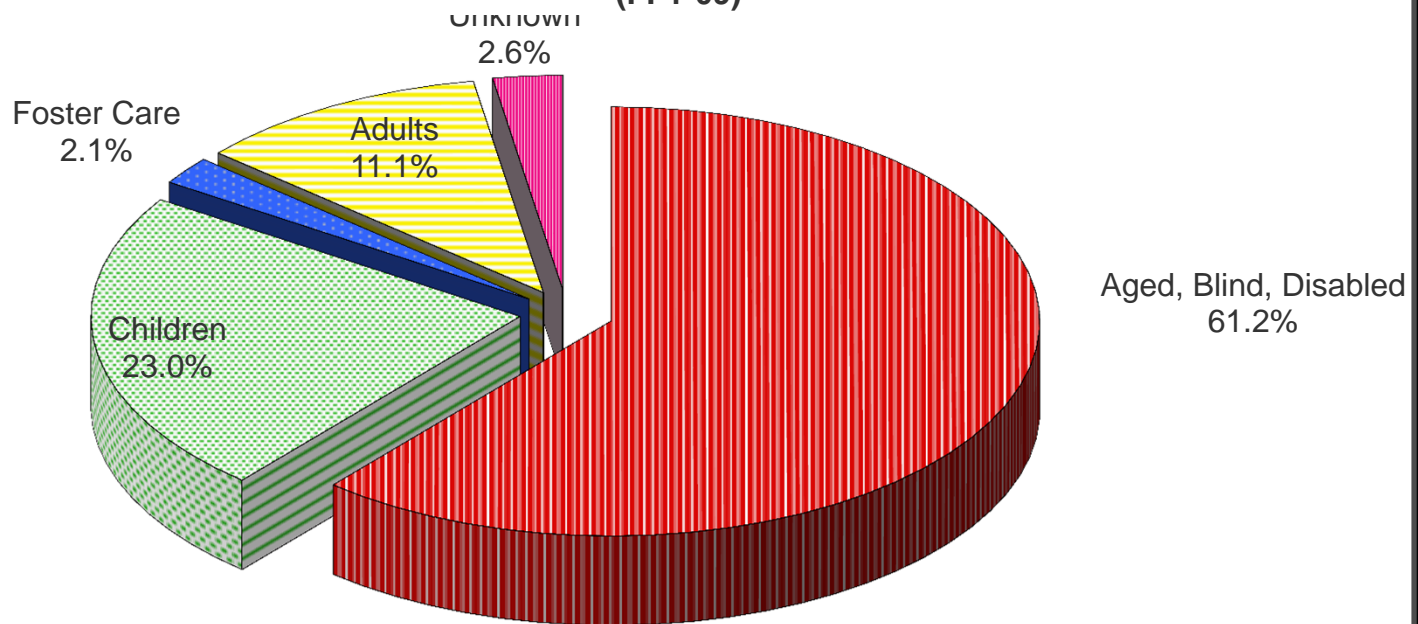
Louisiana--\$1,437

- Population—4.49 m--25th in U.S.
- 1.18 m Recipients
- 26% in Medicaid
- Total program size--\$6.45 b.
- 17.9 of population% below FPL

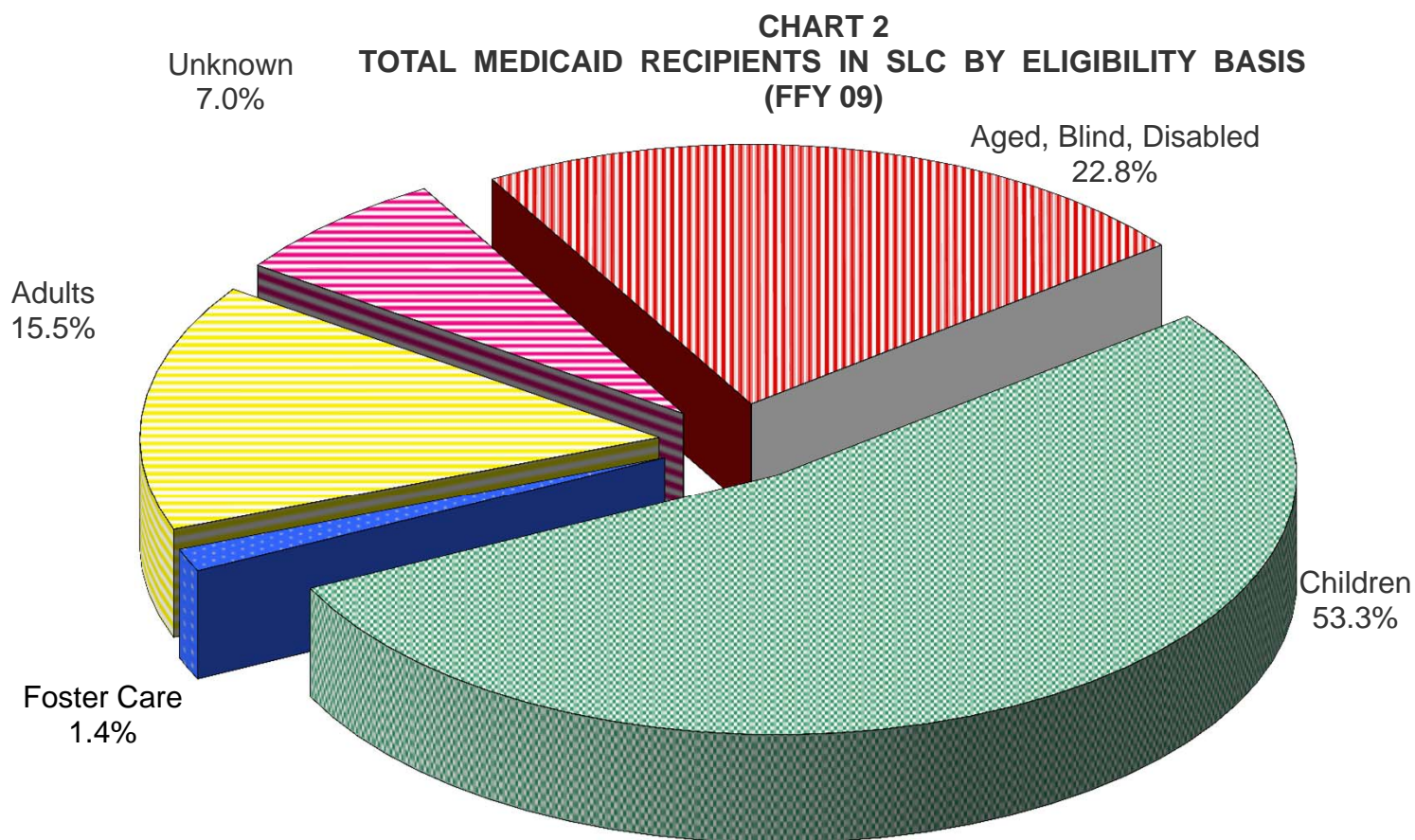
COMPARISON of
MEDICAID PAYMENTS
versus
ELIGIBILITY

Total Medicaid Expenditures in SLC by Eligibility (FFY 09)

CHART 1
TOTAL MEDICAID EXPENDITURES IN SLC BY ELIGIBILITY
(FFY 09)



Total Medicaid Recipients in SLC by Eligibility (FFY 09)



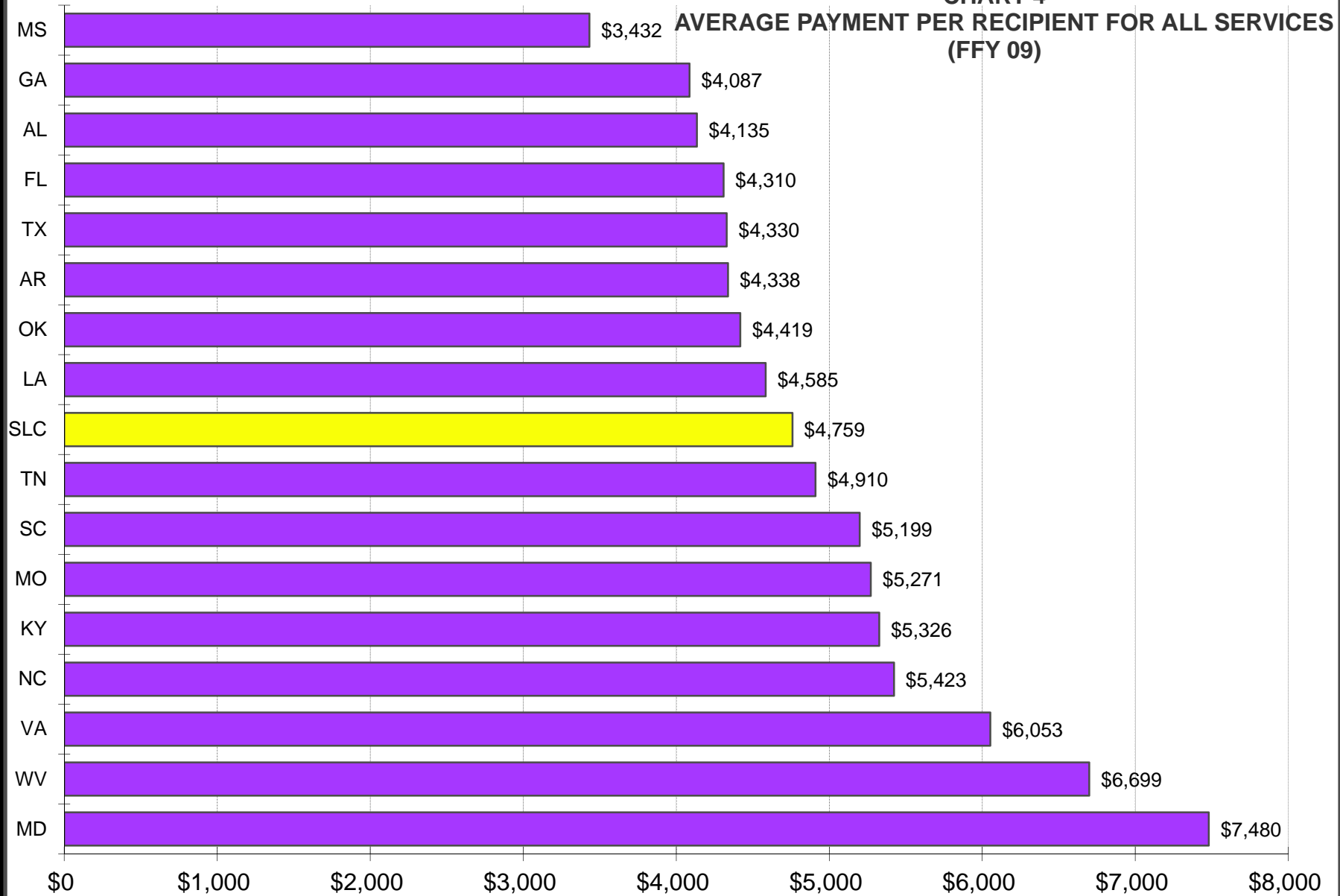
Comparison of Payments vs. Eligibility SLC

- Disabled and elderly account for 61%--\$65 b
- Eligible children account for 23%--\$24.4 b
- All others (Adults & Foster Care) account for 16%--\$16.8 b
- Disabled and elderly account for 22.8%--5.1 m
- Eligible children account for 53.3%--11.9 m
- All others (Adults and Foster Care) account for 23.9%--5.3 m

COMPARISON OF MEDICAID EXPENDITURES

CHART 4

**AVERAGE PAYMENT PER RECIPIENT FOR ALL SERVICES
(FFY 09)**



SLC Average Payment per Recipient--\$4,759

Mississippi--\$3,432

- Decreased average by \$1,319 from 08--from \$4,751 to \$3,432 (27.8%)
- Increase in payments-\$74.2 m from 08--from \$3.1 b to \$3.19 b, 2.4%
- Increased recipients by 274 k-or 41.7%

Maryland--\$7,480

- Increased average by \$112 from 08--from \$7,369 to \$7,480 (3.0%)
- Incr. in payments-\$242 m from 07--from \$5.34b to \$5.58 b (1.5%)
- Increased recipients by 88 k-from 757 k to 845 k (11.7%)

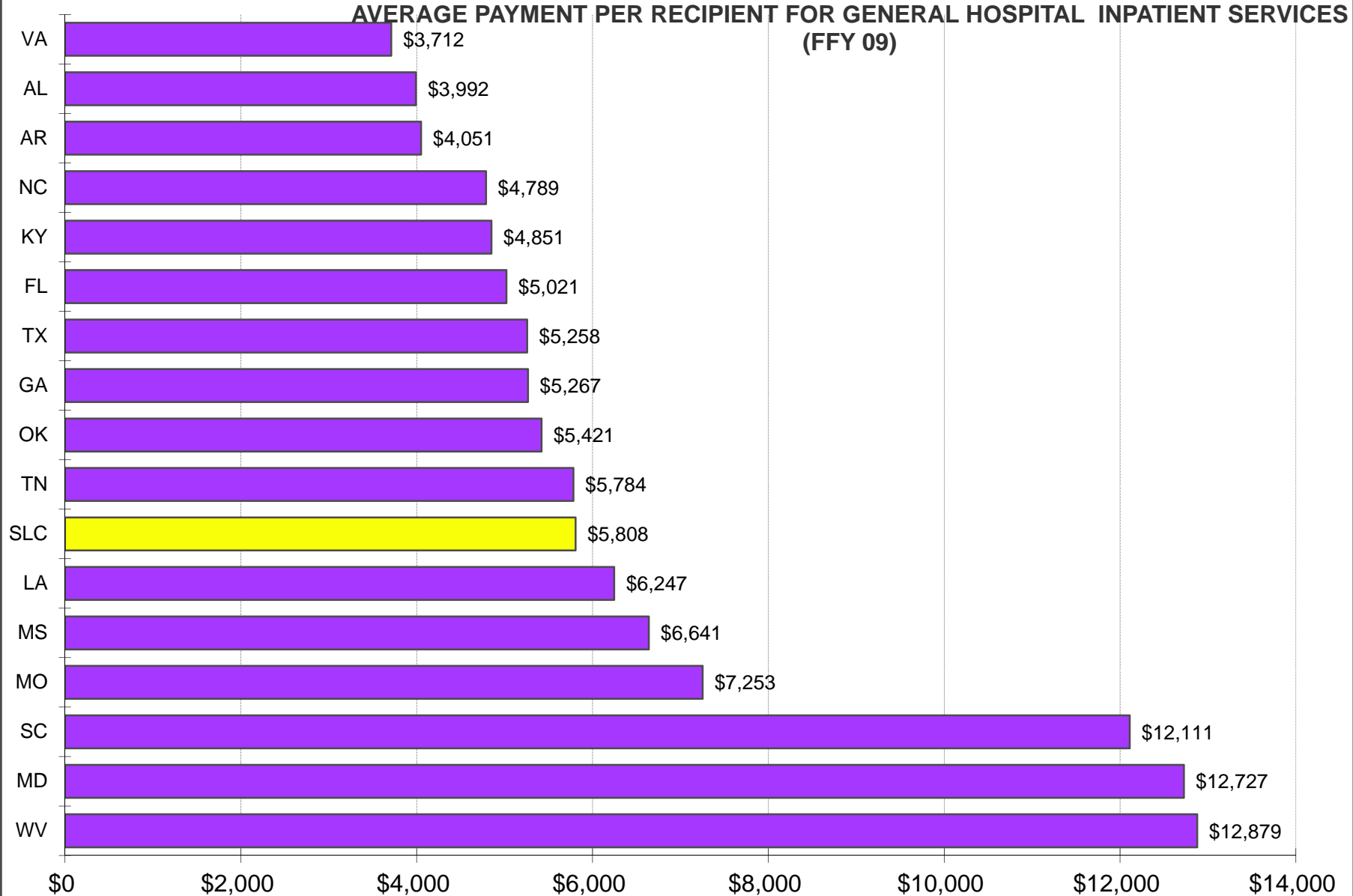
“Big 5” Line Item Comparisons (MSIS and State Data)

--47% of expenditures in the SLC....

- Growth rate from FFY 03 to FFY 09
- Inpatient Hospital-----3.6%
- Skilled Nursing-----4.0%
- ICF/MR-----2.2%
- Physician Services----3.4%
- Prescription Drugs----(5.1%)

CHART 5

AVERAGE PAYMENT PER RECIPIENT FOR GENERAL HOSPITAL INPATIENT SERVICES (FFY 09)



Source: CMS MSIS and state submitted data. Excludes disproportionate share payments.

SLC Inpatient Hospital Payment per Recipient --\$5,808

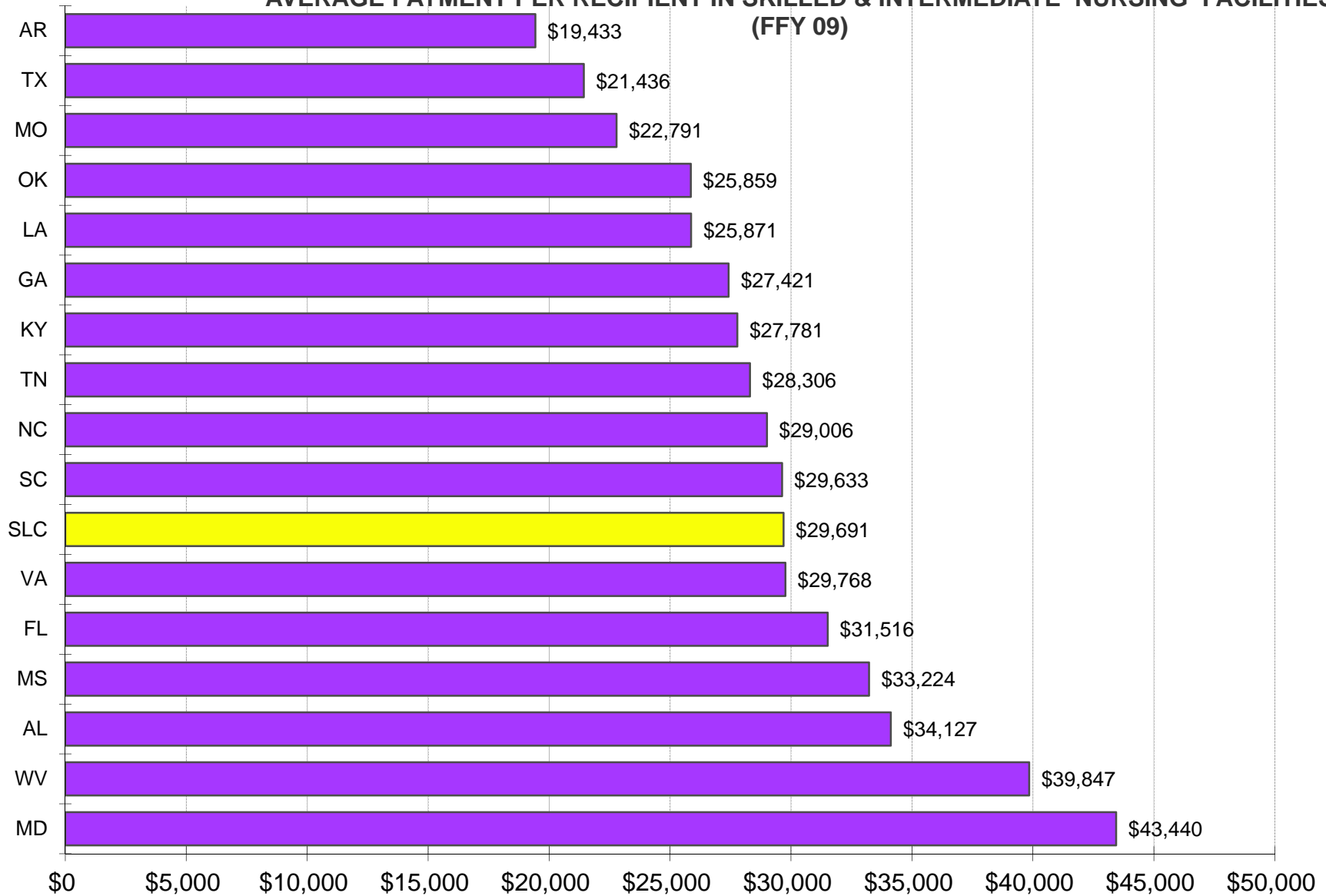
Virginia--\$3,712

- FFY 08 to FFY 09— payments increased from \$488.7 m to \$510.7 m—4.5%
- Recipients increased from 136 k to 137.5 k-- 1%
- FFY 08 to FFY 09- average up 3.4%

W. Virginia--\$12,879

- FFY 08 to FFY 09-- payments increased from \$300.7 m to \$320.3 m—6.5%
- Recipients decreased from 25 k to 24.8 k-.9%
- FFY 08 to FFY 09-- average up 7.6%

CHART 6
AVERAGE PAYMENT PER RECIPIENT IN SKILLED & INTERMEDIATE NURSING FACILITIES
(FFY 09)



Source: CMS MSIS and state submitted data. Type and intensity of services required may vary from state to state.

SLC Skilled/Intermediate Nursing Facilities Payment per Recipient--\$29,691

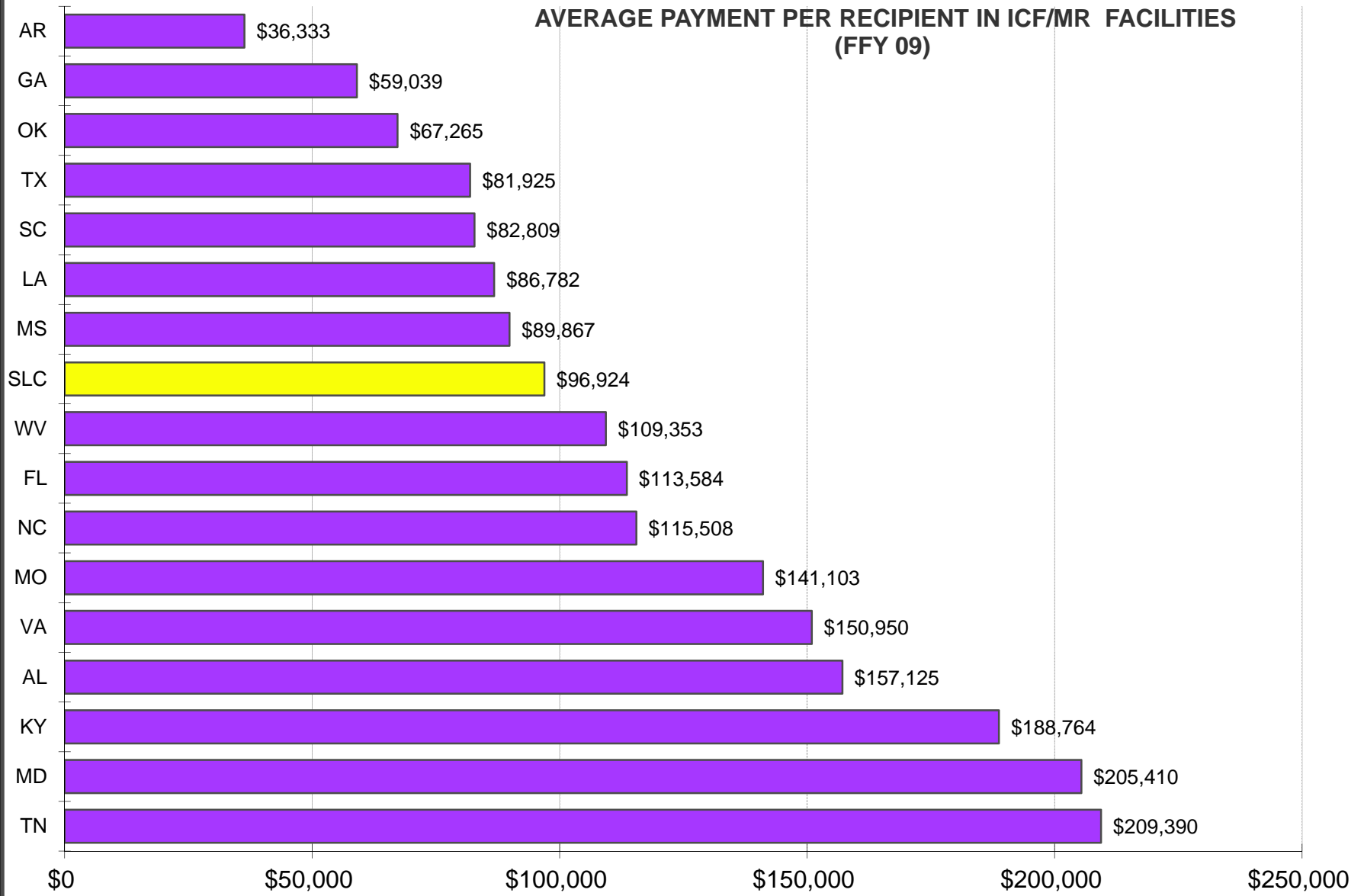
Arkansas--\$19,433

- FFY 08 to FFY 09— payments increased from \$443.5 m to \$520.2 m—17.3%
- Recipients decreased from 27 k to 26 k-- 1.5%
- FFY 08 to FFY 09— average up 19%

Maryland--\$43,440

- FFY 08 to FFY 09-- payments increased from \$1.01 b to \$1.05 b -3.6%
- Recipients decreased 1.9%
- FFY 08 to FFY 09-- average up 5.5%

CHART 7
AVERAGE PAYMENT PER RECIPIENT IN ICF/MR FACILITIES
(FFY 09)



Source: CMS MSIS and state submitted data. Type and intensity of services required may vary from state to state.

SLC ICF/MR Facilities Payment per Recipient --\$96,924

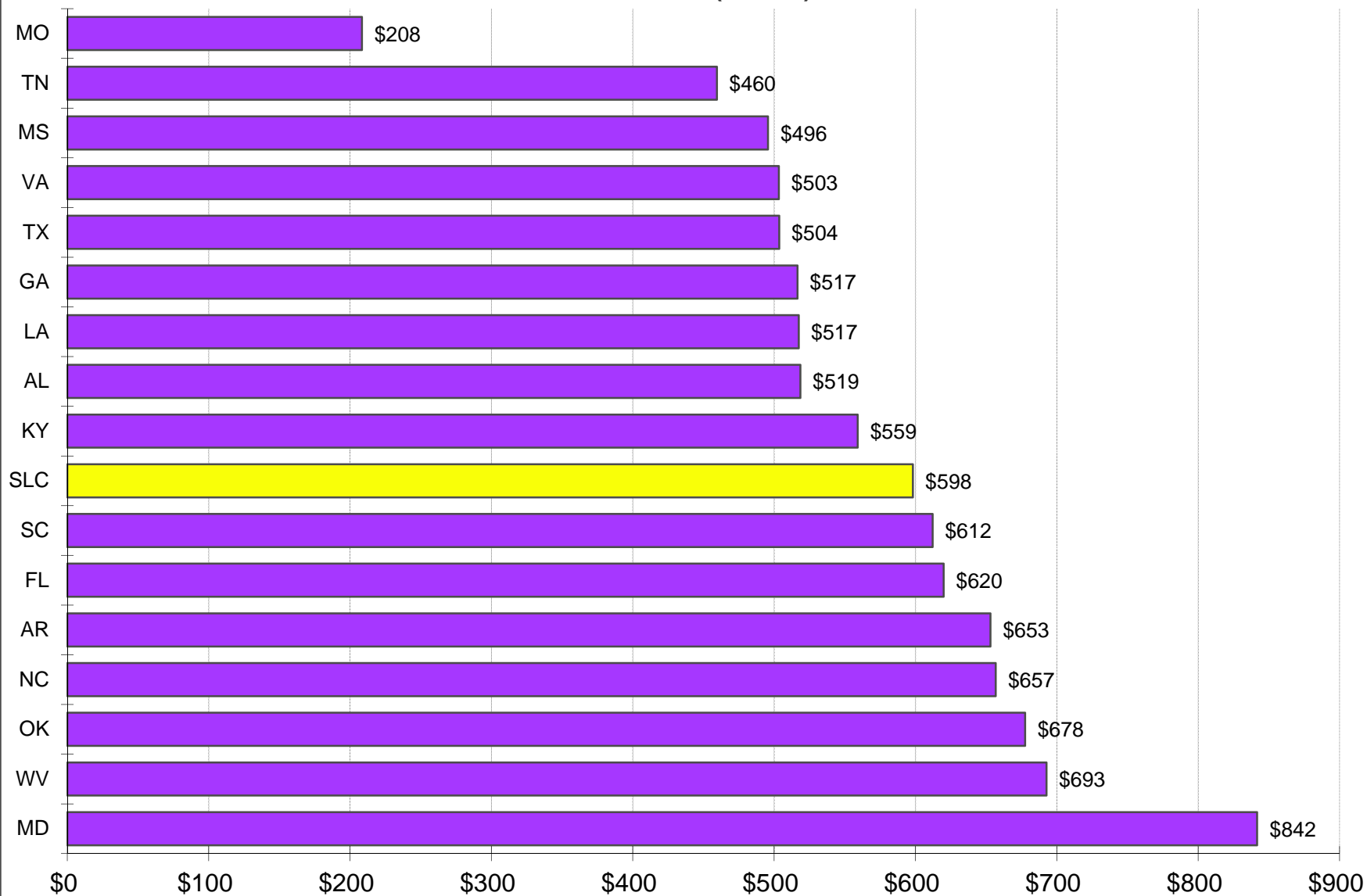
Arkansas--\$36,333

- FFY 08 to FFY 09— payments decreased from \$137 m to \$121.6 m—11.4%
- Recipients increased from 2,232 to 3,347-49%
- Decreased average payment from FFY 08—40.9%

Tennessee--\$209,390

- FFY 08 to FFY 09— payments increased from \$238 m to \$242 m—1.4%
- Recipients decreased from 1,217 to 1,156--5%
- Increased average payment from FFY 08 by 6.8%

CHART 8
AVERAGE PAYMENT PER RECIPIENT FOR PHYSICIAN SERVICES
(FFY 09)



Source: CMS MSIS and state submitted data

SLC Physician Services Payment per Recipient --\$598

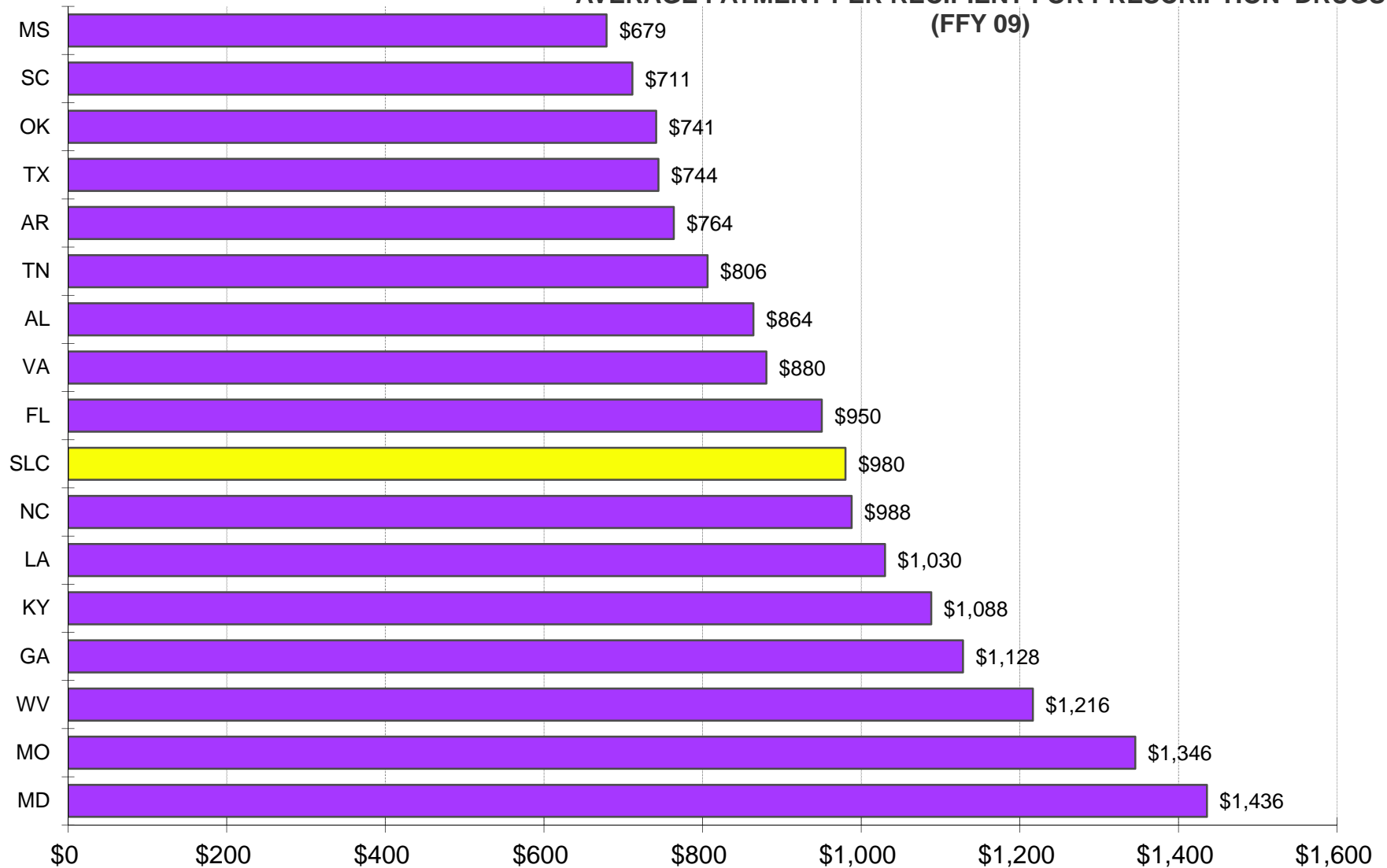
Missouri--\$208

- FFY 08 to FFY 09— payments decreased from \$23.7 m to \$22.9 m—3.4%
- Recipients decreased from 123 k to 109k-- .10.9%
- Increased average payment by 8.3% from FFY 08

Maryland--\$842

- FFY 08 to FFY 09-- payments increased from \$203 m to \$235 m -15.7%
- Recipients increased from 231 k to 279 k -20.9%
- Decreased average payment by 4.4%

CHART 9A
AVERAGE PAYMENT PER RECIPIENT FOR PRESCRIPTION DRUGS
(FFY 09)



Source: CMS MSIS and state submitted data. Excludes pharmacy rebates.

SLC Prescription Drugs Payment per Recipient--\$980

Mississippi--\$679

- FFY 08 to FFY 09-- payments increased from \$315.5 M to \$320.2 m—1.5%
- Recipients increased from 447 k to 471 k -5.4%
- Average payment decreased 3.7% from FFY 08

Maryland-\$1,436

- FFY 08 to FFY 09-- payments increased from \$241.7 k to \$267.2 k -10.5%
- Recipients increased - from 164 k to 186 k --13%
- Average payment decreased from \$1,470 to \$1,435 -2.4%

THE END!!