

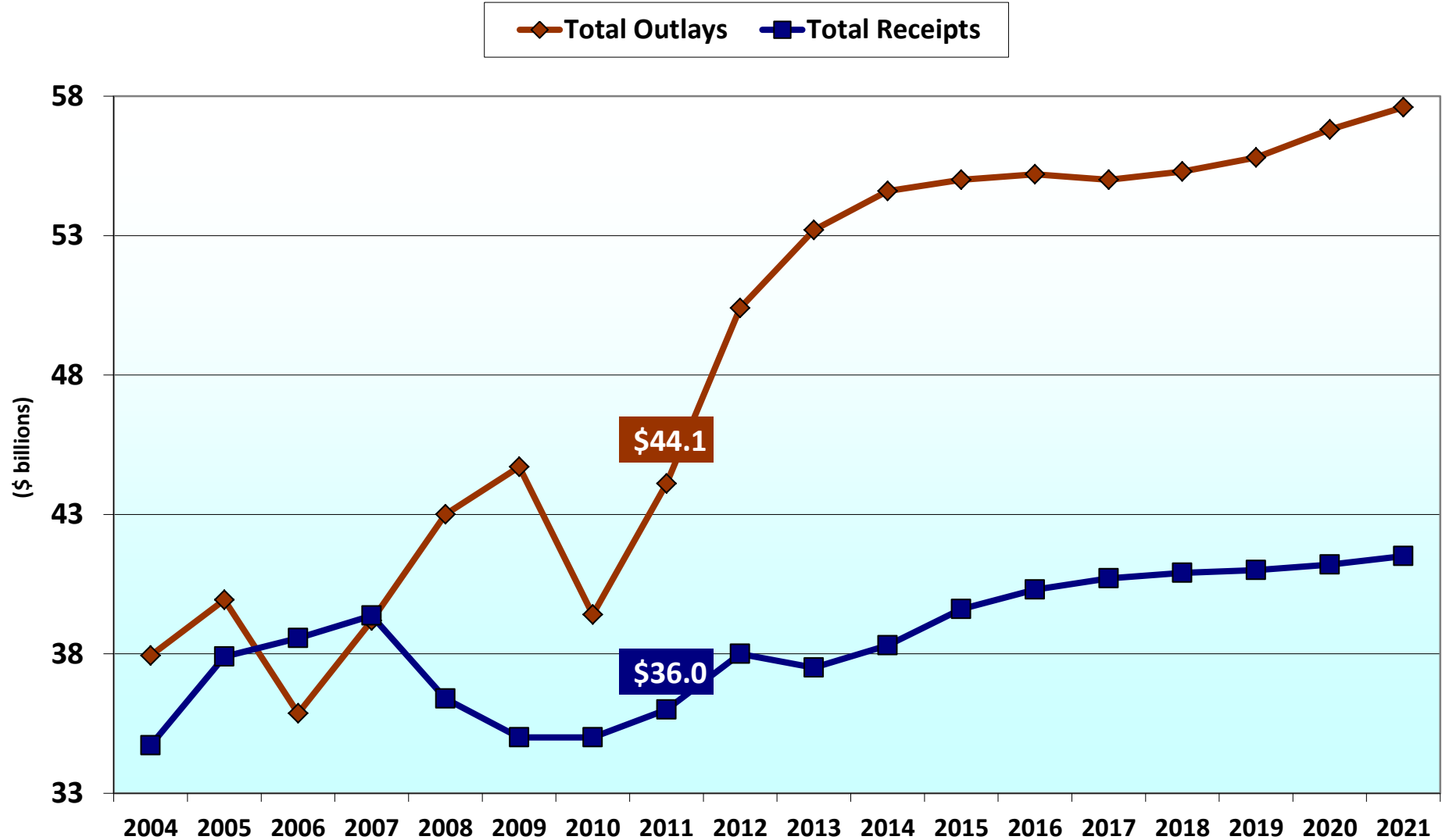
U.S. CHAMBER OF COMMERCE



Infrastructure Update

**Americans for Transportation Mobility
Southern Legislative Conference-July 30th,2012**

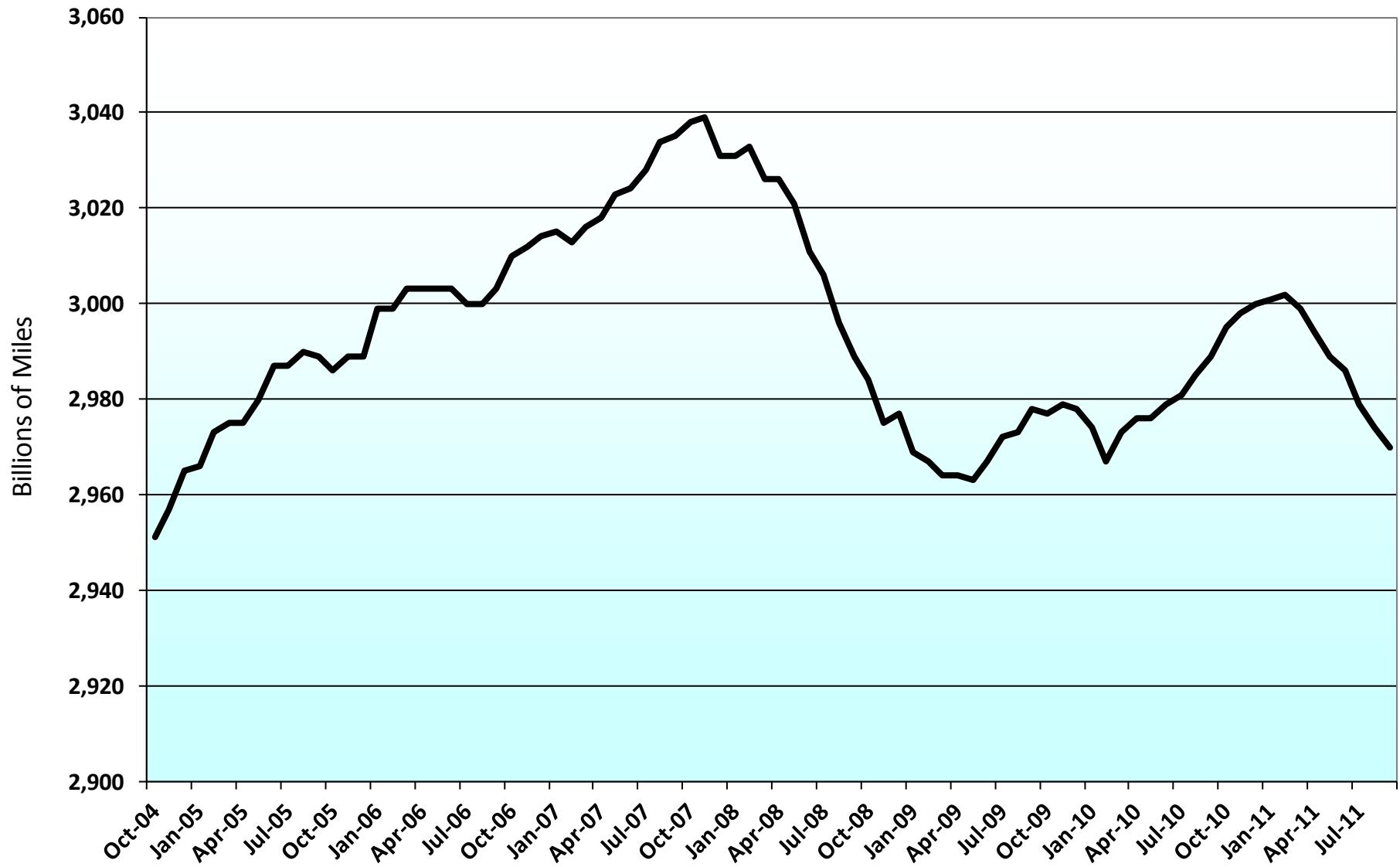
Highway Trust Fund: Receipts and Outlays Discrepancy



Note: From Congressional Budget Office. Excludes \$8.017 billion transfer from General Fund to Highway Account of HTF in September 2008; \$7 billion transfer from General Fund to Highway Account of HTF in August 2009; \$19.5 billion transfer from General Fund to Highway and Mass Transit Accounts of HTF in March 2010.

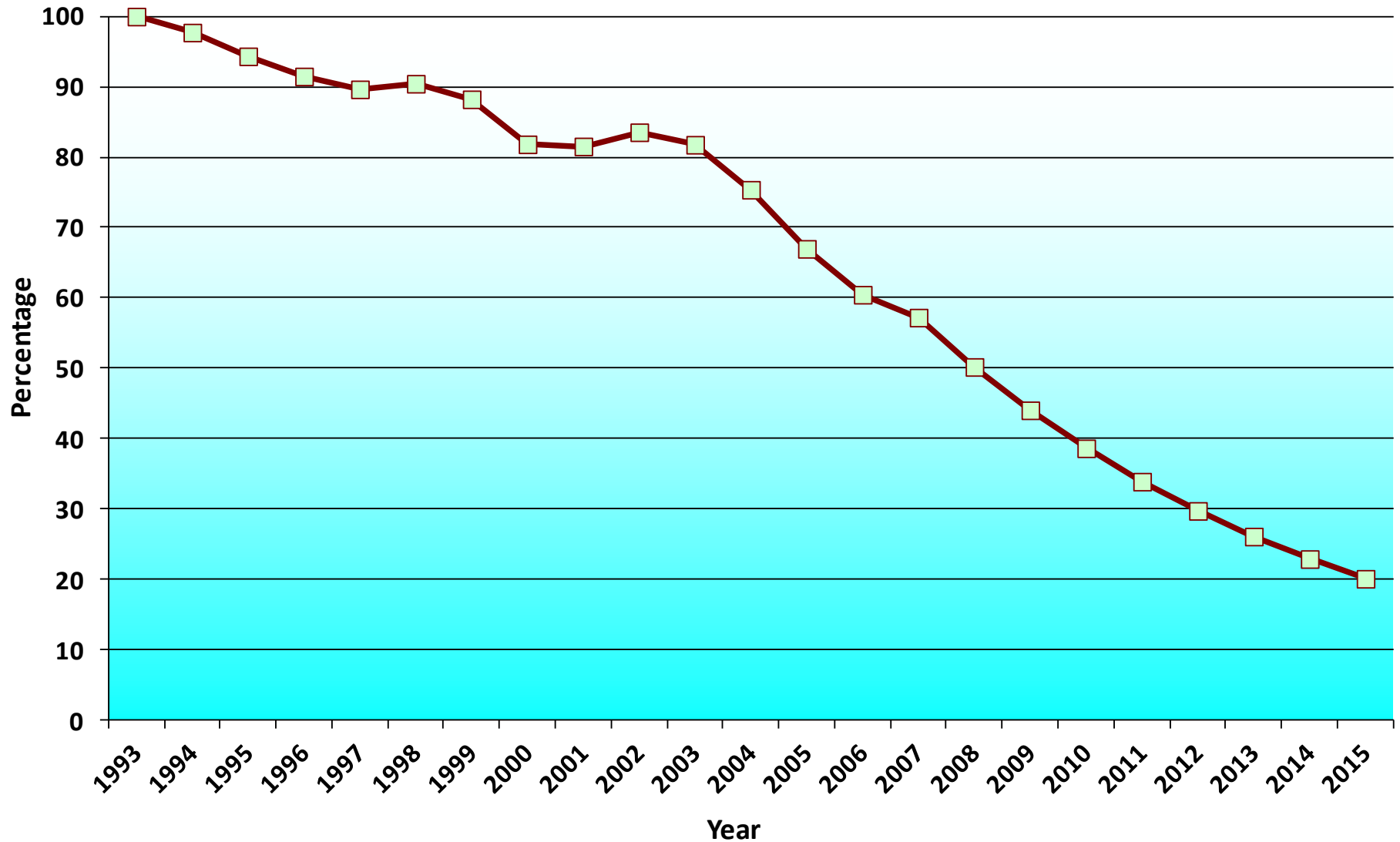
Vehicle Miles Traveled - Sep 2004 to Sep 2011

(Moving 12 Month Total)

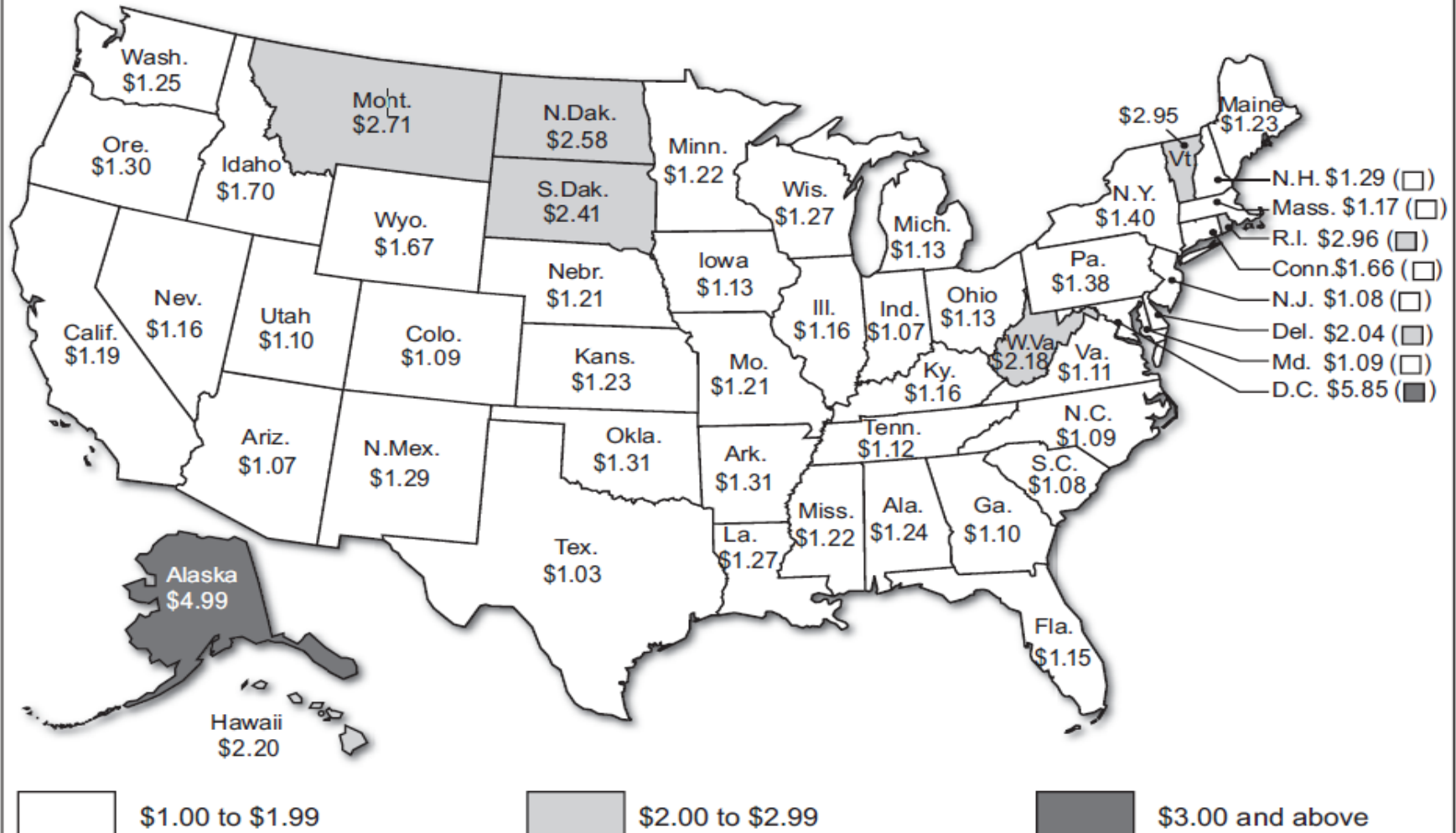


Decline in Purchasing Power of Motor Fuel Taxes

(Based on Inflation since 1993)

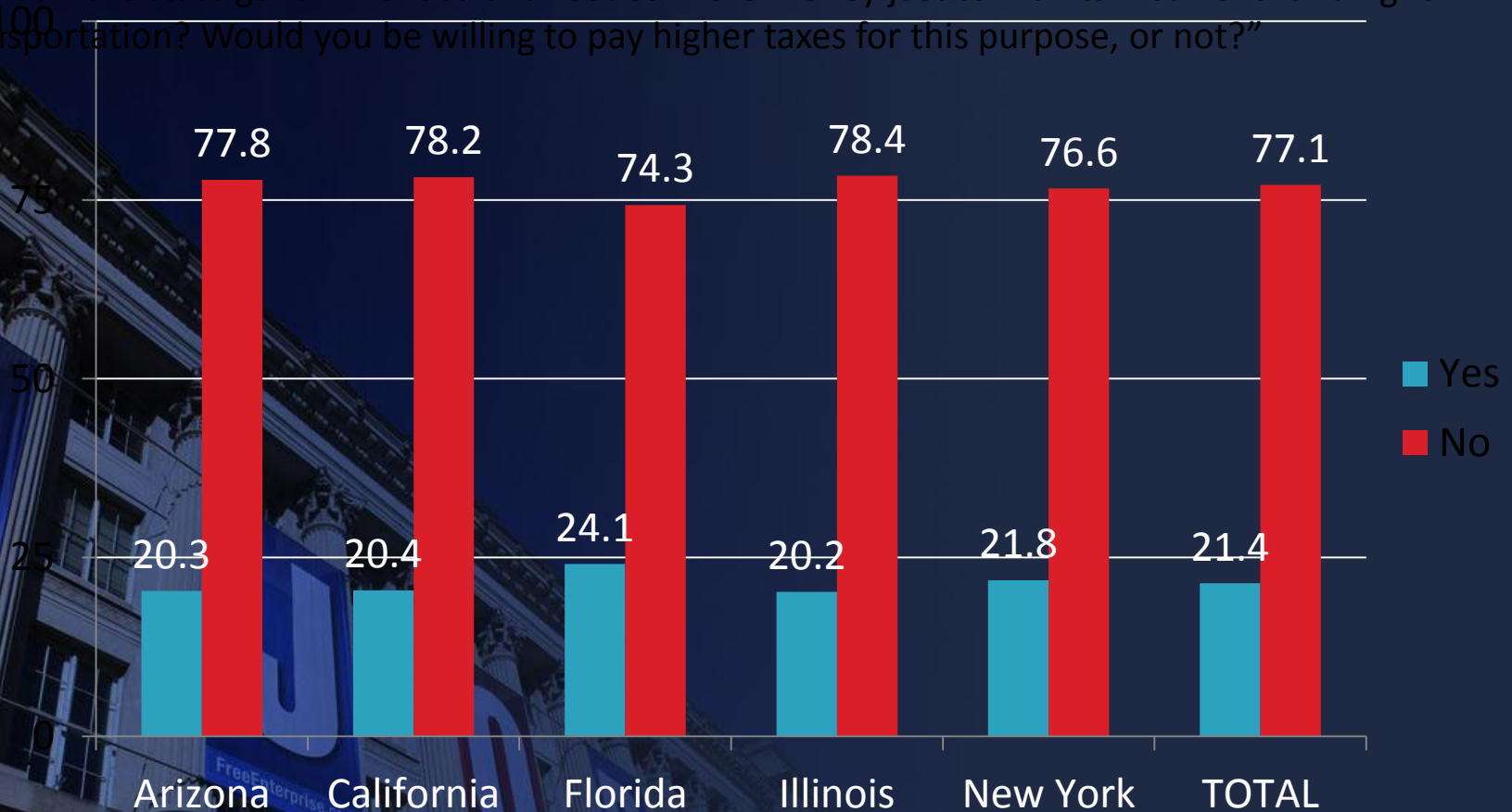


Donor vs. Donee: No More



More Taxes for Transportation?

“What if the state government said it needed more money just to maintain current funding for transportation? Would you be willing to pay higher taxes for this purpose, or not?”

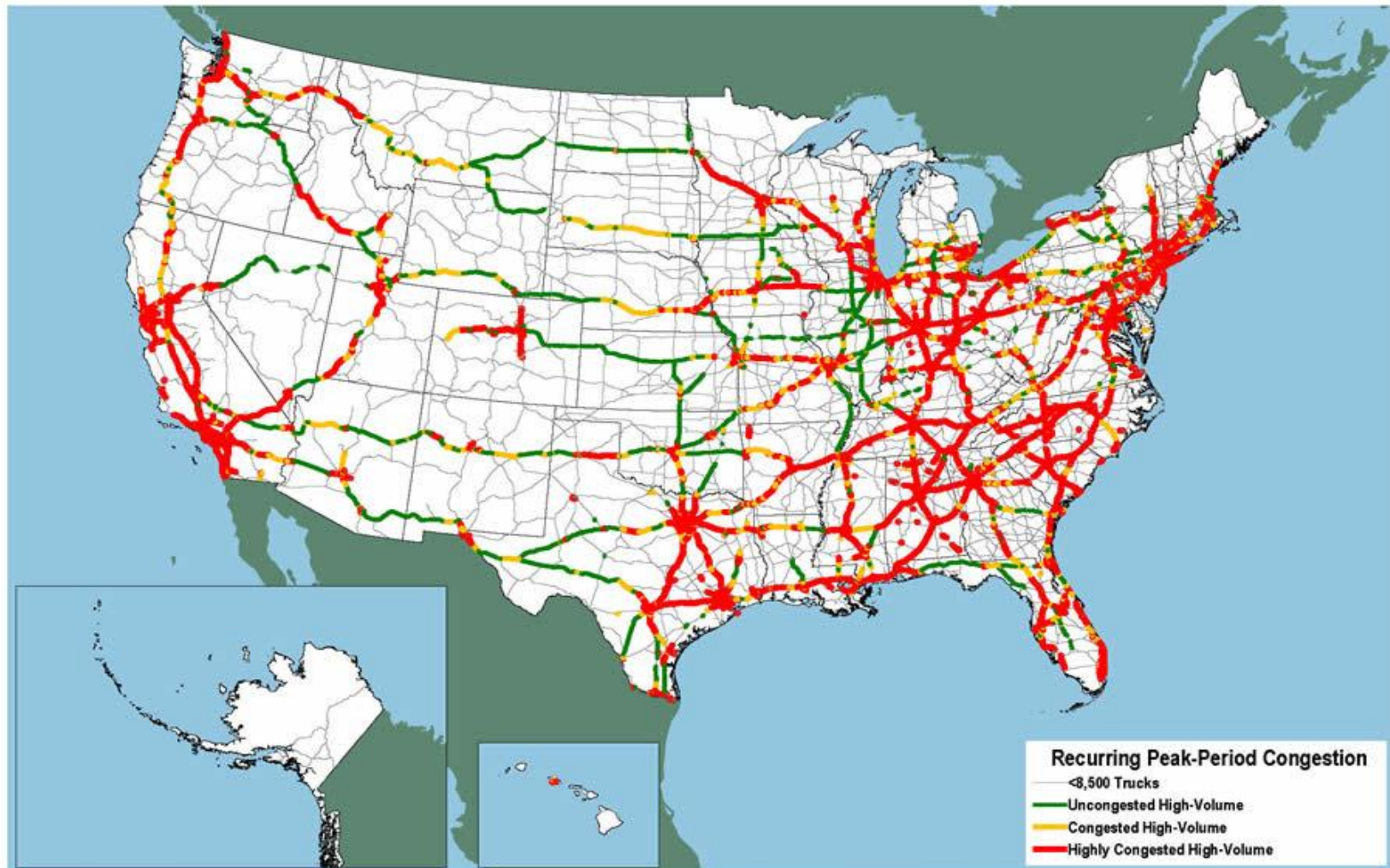


Source: Pew Charitable Trust, “Facing Facts: Public Attitudes and Fiscal Realities in Five States, October 6, 2010

Economic Impacts:2020 outlook

- 20%-30% growth in Highway Truck Freight
- “Within our means”=\$1 trillion loss in economic growth.
- Transportation costs rise by \$430 billion.
- Average American household income will drop by more than \$700.
- U.S. exports will decline by \$28 billion.

Peak-Period Congestion on High-Volume Truck Portions of the National Highway System: 2040



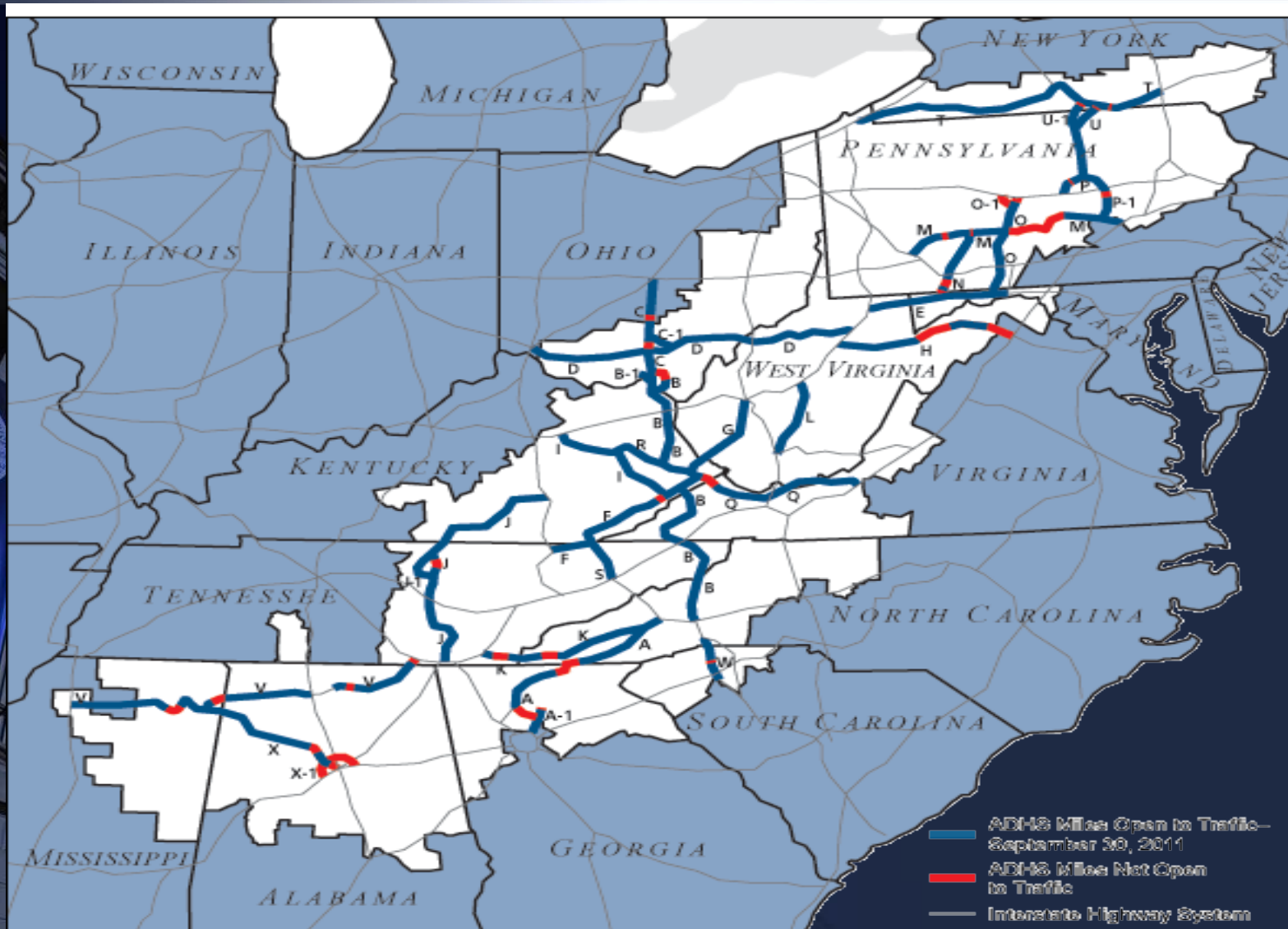
Note: High-volume truck portions of the National Highway System carry more than 8,500 trucks per day, including freight-hauling long-distance trucks, freight-hauling local trucks, and other trucks with six or more tires. Highly congested segments are stop-and-go conditions with volume/service flow ratios greater than 0.95. Congested segments have reduced traffic speeds with volume/service flow ratios between 0.75 and 0.95. The volume/service flow ratio is estimated using the procedures outlined in the HPMS Field Manual, Appendix N

Source: U. S. Department of Transportation, Federal Highway Administration, Office of Freight Management and Operations, Freight Analysis Framework, version 3.1, 2010

More Highways?

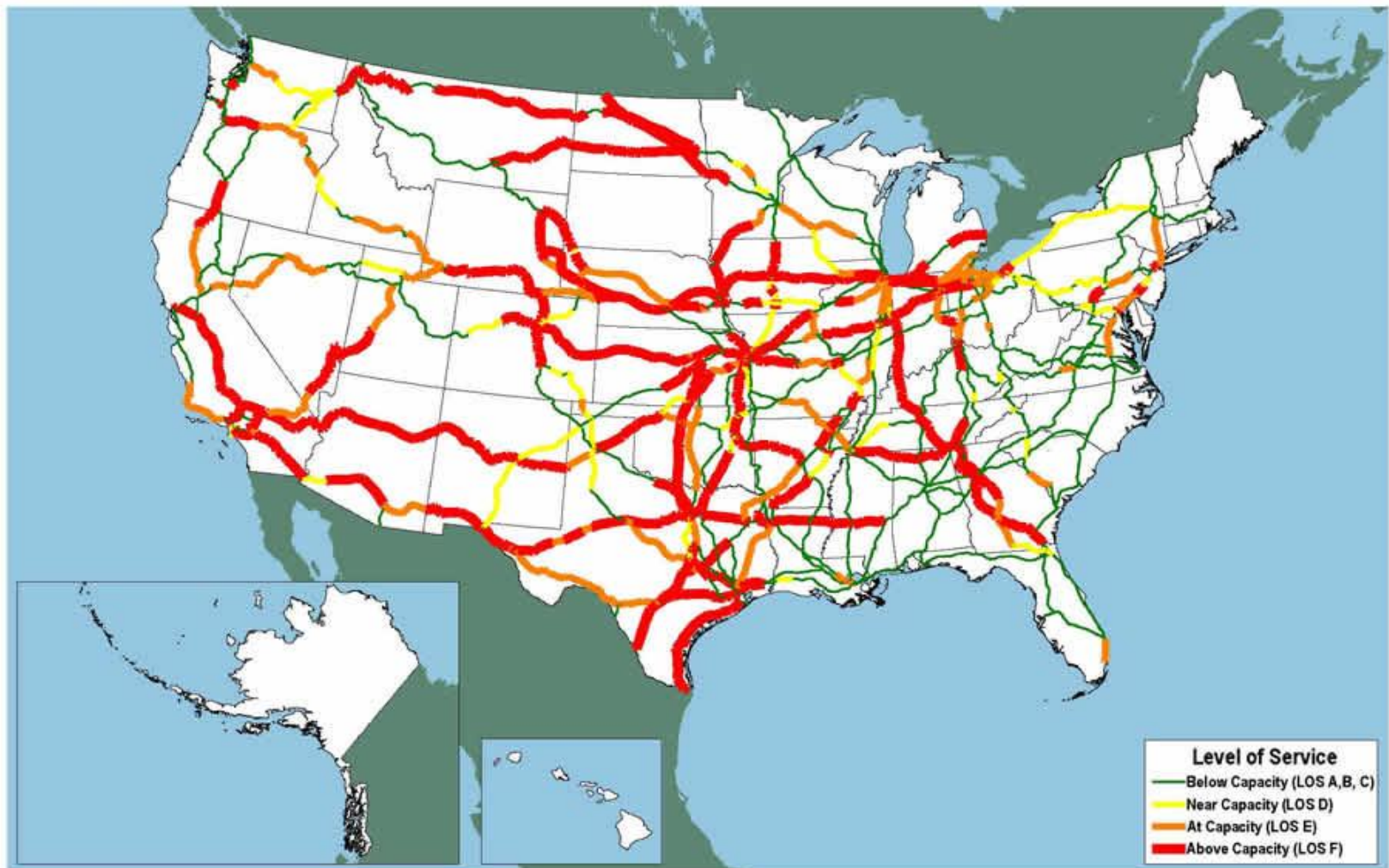


Appalachian Development Highway System



Source: Appalachian Regional Commission

Train Volumes in 2035 Compared to Current Capacity



Note: Level of Service (LOS) A through F approximates the conditions described in Transportation Research Board, *Highway Capacity Manual 2000*.
Source: Association of American Railroads, *National Rail Infrastructure Capacity and Investment Study*, prepared by Cambridge Systematics, Inc. (Washington, DC: September 2007), figure 5.4, page 5-5.

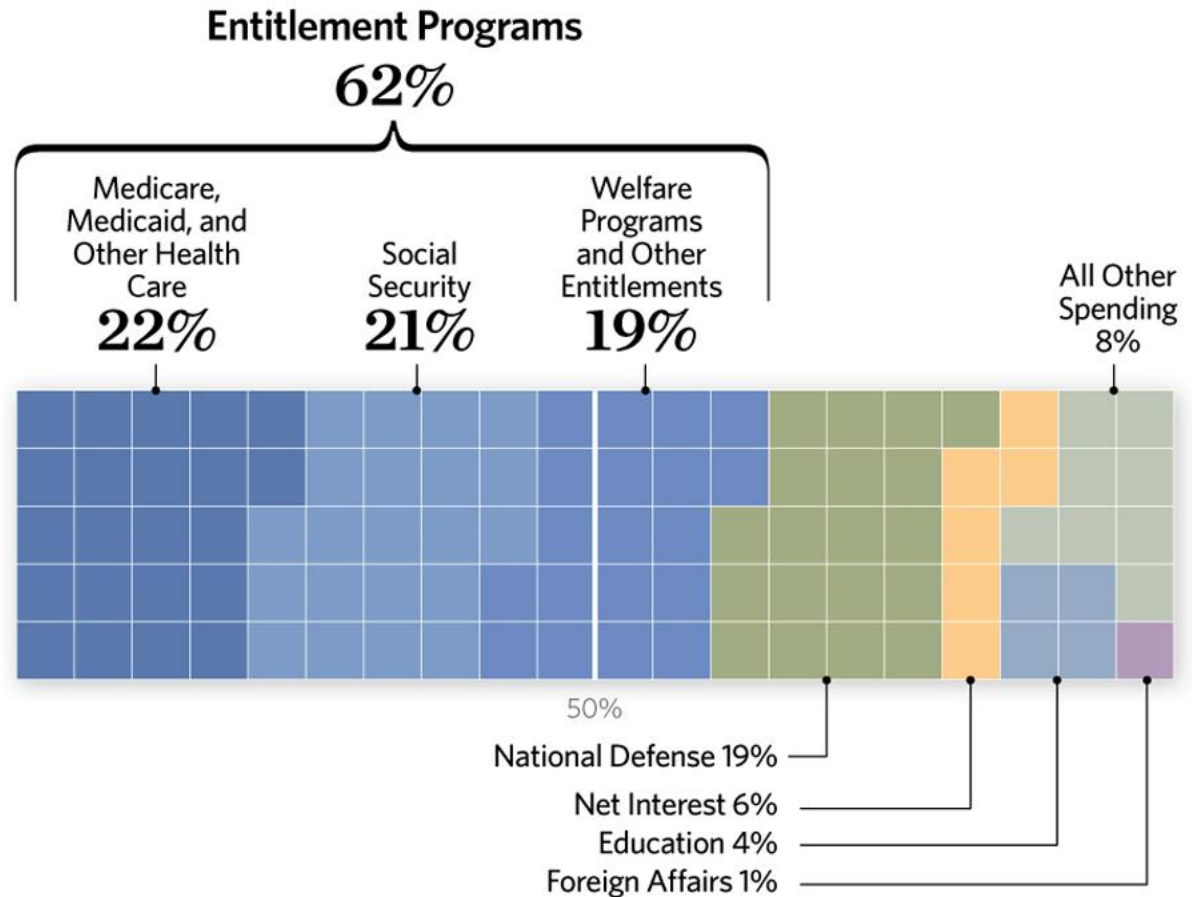
America's Marine Highway Program



More than Half of All Federal Spending Will Be on Entitlement Programs in 2012

Medicare, Medicaid, and Social Security—along with other entitlements such as food stamps, unemployment, and housing assistance—make up 62 percent of all federal spending. In contrast, spending on foreign aid represents about 1 percent.

PERCENTAGE OF FY2012 SPENDING



Source: Office of Management and Budget.

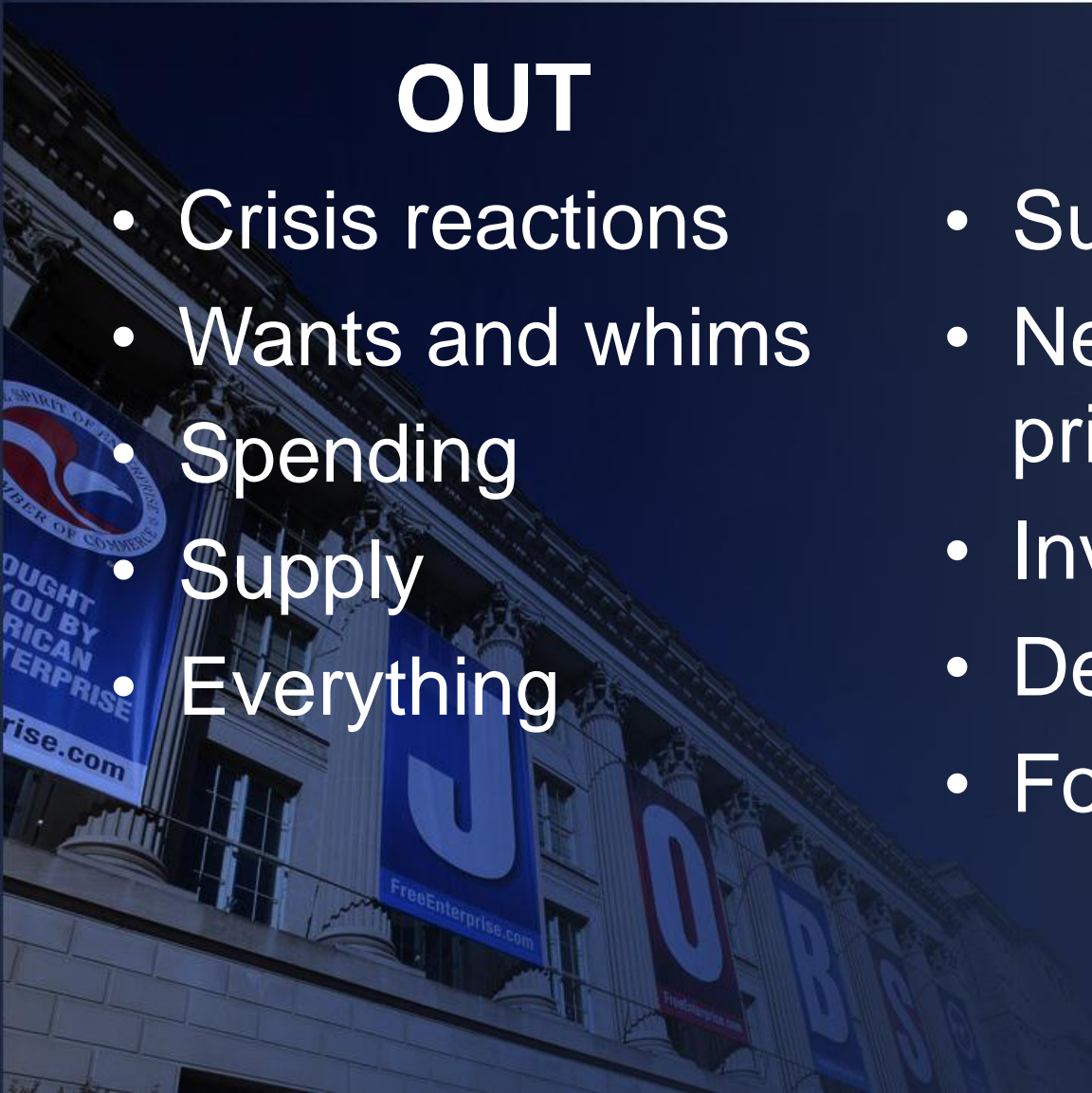
Changing the Debate

OUT

- Crisis reactions
- Wants and whims
- Spending
- Supply
- Everything

IN

- Sustained actions
- Needs and priorities
- Investment
- Demand
- Focus



For More Information

www.fasterbetersafer.org

