With roads less traveled, Florida funnels $2.1 billion into accelerating 10 projects

POLITICS

How Cities Are Taking Advantage of the Coronavirus Shutdowns

Empty streets are allowing construction crews to complete long-needed infrastructure projects at record pace.

I-75 interchange project in Butler County ahead of schedule

Virginia Street Project’s Midtown portion to open as early as Aug. from biz closures

New Highway 101 construction project in SF good timing for drivers, bad for residents stuck at home amid COVID-19 pandemic

Lighter traffic in Maine expected to make road work faster, safer

Traffic is down about 50%, allowing crews to close off more lanes and do more work during daylight hours.

MnDOT: Stay-at-home order might help accelerate some construction projects

With about 50% less traffic right now on Minnesota roads, it’s allowing MnDOT to move ahead of schedule and in some cases start projects early.
March to August – Value of Highway & Bridge Construction Put in Place

Source: ARTBA analysis of data from U.S. Census Bureau
March to June – Value of State & Local Government Contract Awards

Billions of $

Highways
$21.4 $17.2 $18.8 $21.1 $21.5 $23.0

Bridges
$8.1 $5.5 $7.2 $7.2 $5.4 $6.5

Source: ARTBA analysis of data from Dodge Data Analytics
July & August – Value of State & Local Government Contract Awards

Source: ARTBA analysis of data from Dodge Data Analytics
18 States Have Delayed or Cut Projects Amid COVID-19 Uncertainty

Source: ARTBA Update & Research as of October 1, 2020.
States With Published Estimates or Forecasts of Transportation Revenue Declines (in blue)

Source: ARTBA Update & Research.
2020: 170 Bills in 36 States & DC To-Date

* Indicates multiple bills in varying stages.

2020: 13 States Propose a State Fuel Tax Increase

Source: TIAC™ State Funding Initiatives Report: June 2020
2020: 8 States Propose New/Adjusted Variable-Rate Gas Taxes

Source: TIAC™ State Funding Initiatives Report, June 2020
2020: 15 States Propose One-Time Revenues

Source: TIAC™ State Funding Initiatives Report June 2020
2020: 23 States Propose Alternative Fuel or Electric Vehicle Taxes/Fees

Source: TIAC™ State Funding Initiatives Report, June 2020
99% of State Legislators Voting for a Gas Tax Increase Won Their 2020 Primary
Political Party of Legislature and Governor where State Gas Tax Increases were passed 2013-2019
Federal funds, on average, provide 51% of annual State DOT capital outlays for highway & bridge projects

Source: ARTBA analysis of FHWA Highway Statistics data, total ten year average 2008-2017 from tables SF-1 and SF-2. The percent is the ratio of federal aid reimbursements to the state and total state capital outlays and is indicative of the importance of the federal aid program to state capital spending for highways and bridges. Does not include local capital spending. Federal highway reimbursements are primarily used for capital outlays, including construction, right of way and engineering, but are also used for debt service for GARVEE bonds.

* States that have issued GARVEE bonds before 2014.
Federal Highway Program Obligation Limitation Under FAST Act, Annual Appropriations and Senate ATIA Proposal

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<th>Year</th>
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<th>Senate ATIA Proposal</th>
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Source: FHWA final notices for annual highway program obligations.
Comparison of Federal-Aid Highway Proposals, FY 2021-FY 2025

- FAST Act (FY 2016 - FY 2020): $226.0
  + 20% Over FAST Act Total

- Trump FY 2021 Budget Proposal: $272.0
  + 27% Over FAST Act Total

- Senate ATIA Proposal: $287.0
  + 42% Over FAST Act Total

- House Democrat Framework: $319.0

Source: ARTBA FY 2021 Budget Analysis
The Highway Trust Fund Revenue Crisis Will Return

Source: Congressional Budget Office Highway Trust Fund baseline, March 2020
Total may not add up due to rounding.
Real State & Local Government Highway Program Expenditures

The Lost Decade – real market decline of 32%

Jan 1983 – additional 5 cents to HTF

Aug 1997 – additional 4.3 cents to HTF

Nov 1990 – additional 2.5 cents to HTF

Feb 2009 – one-time $28B ARRA investment

Source: US Census Bureau Data, adjusted with Consumer Price Index for 2019$, includes total program spending.
Source: ARTBA analysis of data from U.S. Census Bureau, adjusted for project costs
An Interactive Platform Empowering Smart Business Decisions